

## Value Panel

**Dan Ferris, David "Doc" Eifrig, Bryan Beach, Dave Lashmet, Bill McGilton**

### **Doc:**

Open your minds to the reality of COVID-19 absolute risk. We're spending a huge amount for little return in terms of safety. Health care, including vaccines, comes with risk, too.

He recommends you look at **PerkinElmer (PKI)**

Covid-related but great health care play in general.

### **Dan:**

Guns are growing. You should be looking seriously at gun stocks.

States are moving to protect guns more than ever. Shooting sports are growing... especially among young people.

Dan is getting into gun sports.

Gun violence isn't as much of an issue in the U.S. as the stats seem. The issue is truly concentrated in a handful of neighborhoods.

### **Sturm, Ruger & Company (RGR)**

There's a 10-year hold potential with this one. Just buy it and hold it. Good dividend policy. Clean balance sheet.

It's an unavoidable brand in the sector.

### **Bryan:**

Boring used-airplane company:

### **AerSale Corp (ASLE)**

Huge demand, great value.

The market is basically efficient. And it's getting more efficient all the time.

Little illiquid company. It's down but the news is perfect... Getting better all the time.

Its tech helps detect weakness in nat gas pipelines. The market hasn't found it yet.

**Onesoft OSS.V** Canadian ticker

**Dave:**

Global chip shortage due to COVID-19. Simple conclusion: our chip supply matters.

China wants Taiwan. This is a huge issue for the chip industry.

China dominating chips means they dominate the world... huge national and global security issue.

Hypersonic weapons pose a new defense for Taiwan.

We need a hypersonic launch site that can survive an enemy surprise attack. And the U.S. is beginning to build Block 5 Virginia subs with this capability.

B-21 Raider stealth bomber is being developed to deploy this system too.

Common theme:

**Northrup Grumman (NOC)**

All of this tech relies on Northrup. Backlog doesn't currently account for this need.